Pennsylvania Planning Conference 2021 Ed Gilliland, AICP, CEcD Senior Director Interstate Renewable Energy Council (IREC)



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What is SolSmart?



SolSmart is a national designation and technical assistance program that helps local governments make it faster, easier, and more affordable for residents and businesses to go solar.

A SolSmart designation:

- Recognizes communities that have taken key steps to address local barriers to solar energy.
- Demonstrates that a community is "**open for solar business**," making it attractive to solar companies.

SolSmart provides **targeted**, **no-cost technical assistance** to help communities reduce soft costs and earn SolSmart designation.



Program Design and Execution





Designation Structure



To receive designation, communities must complete the following:







Complete 3 prerequisites 20 points in Permitting & Inspection

20 points in Planning & Zoning60 total points

Attain SolSmart Bronze and

Complete 3 additional prerequisites

100 total points

Attain SolSmart Silver and Complete 2 additional prerequisites 200 total points



www.solsmart.org

Key Accomplishments: SolSmart by the Numbers

- 41 states + District of Columbia + USVI
- Represents 101 million people (<u>over 1 in</u> <u>4 U.S. residents</u>)
- Regional Organization Pathway:
 9 Designated Regional Organizations

SolSmart in Pennsylvania

- 18 communities and 1 regional organization designated
- 13 Bronze, 4 Silver, and 1 Gold communities (1 bronze regional organization)







www.solsmart.org

Core Competencies: Criteria and Designation

- 75 unique credits in 5 different categories that promote best practices to help local governments improve their solar markets
- Each credit has a corresponding point value ranging from 5 to 20
- Foundational Categories:
 - Permitting and Inspection
 - Planning and Zoning
- Special Focus Categories:
 - Government Operations
 - Community Engagement
 - Market Development

"The SolSmart program created a national benchmark for communities to reach and provided the guidance and resources to support adoption of best practices in solar policy."– Maurice Jones, City Manager, Charlottesville, Virginia



SolSmart Actions

Increase transparency

- Post a permitting checklist online
- Develop a solar landing page

Increase understanding

- Provide training on solar PV to staff working in permitting and inspection
- Train planning staff on planning and zoning best practices for solar PV

Reduce barriers

- Decrease permit turnaround time ۲
- Codify that solar PV is a by-right accessory use in the zoning ordinance ٠







Technical Assistance



- SolSmart technical assistance providers work with communities to update processes using established best practices
- The technical assistance is funded by SolSmart, and there is no cost to the community
 - Communities must commit staff time to working toward SolSmart designation
 - Communities must demonstrate a commitment to achieving designation
- Delivery of technical assistance can be tailored to fit the community needs
 - Online resource library, email, webinars, templates
 - Phone conference calls
 - In person site visits, technical workshops



Technical Assistance Guides, Templates, and Resources



- The updated <u>program guide</u> walks through each credit of the SolSmart designation criteria.
- More in-depth resources can be found on the <u>SolSmart Resources</u> page. Here you'll find webinars and issue briefs tagged with the specific criteria they address.
- Just released: Simplified Permit Guidelines for Solar and Storage



SolSmart; Bill Brooks, P.E.; The Solar Foundation



Permitting and Inspection

This SolSmart webinar served as a refresher on simplified solar permitting and inspection best practices for residential systems. The webinar provided attendees with a summary of procedures for reviewing permit applications, compliance documentation and requirements for system inspections. This refresher training was designed for communities who have already received P-8 or I-1 SolSmart credits.

Related Criteria

- PI-3: Train permitting staff on best practices for permitting solar PV and/or solar and storage systems. Training must have occurred in the past five years.
- PI-4: Train inspection staff on best practices for inspecting solar PV and/or solar and storage systems. Training must have occurred within the past five years. (Required for Silver)







SolSmart commissioned a third-party evaluation led by four universities (Missouri University of Science & Technology, Florida State University, University of Miami, and University of Texas at Austin) to look at the impact of the program on local governments and make recommendations for improvement. The survey includes quantitative and qualitative data:

36 Interviews

- Conducted 1-hour semistructured interviews with:
 - 22 designees
 - 2 non-designees
 - 12 solar installers from CA, FL, IL, MO, NY, and TX

537 Surveys

- Distributed survey to over 5,000 governments and installers (5-7% response rate)
- Used Qualtrics Panel to recruit solar owners
- Participants include:
 - 121 designees
 - 91 non-designees
 - 117 solar installers
 - 179 solar owners

6 External Data Sets

- Combined SolSmart program data with:
 - U.S. Census American
 Community Survey
 - Database of State Incentives for Renewables and Efficiency (DSIRE)
 - LBNL Tracking the Sun
 - NREL solar permitting
 - DeepSolar
 - BloombergNEF





- SolSmart-designated communities increased their solar capacity by 69 kW per month on average — a 67% increase. The number of installations increased by 62%, or 3 systems per month on average.
- Across the country, SolSmart led to approximately **300-450 MW of additional solar capacity** and 12,800-19,200 new installations.





- SolSmart **speeds up the permitting process** for solar installations by **7.5 days** on average reducing delays for local governments, solar companies, and consumers.
- In surveys, local government and industry officials say the biggest impact of SolSmart is **increased local knowledge about solar energy**.
- SolSmart delivers for communities: \$10 million in taxpayer funds for SolSmart led to \$1-2 billion in additional solar investment.
- While it has a positive impact on the permitting process, data is inconclusive whether or not SolSmart speeds up the process for inspection and interconnection or the overall installation process.



SolSmart and SolarAPP+

Automated permitting is an excellent way to increase permitting turnaround time and decrease the community workload in processing permits. SolSmart has participated in the development of SolarAPP+, a free product for communities providing standardized plan review software that can run compliance checks and process building permit approvals for eligible rooftop solar systems.



NATIONALLY DISTINGUISHED. LOCALLY POWERED

- Increased efficiency of building department staff with attention focused on non-standard systems
- Consistent and complete applications from installers
- Improved code compliance through automated review
- Reduced staff training needs since less staff are needed to review solar permits
- Lower costs to consumers helps increase solar deployment to meet community clean energy or carbon reduction goals

Automated Permitting and SolSmart Designation

The permitting and inspection of solar photovoltaic (PV) s changes can have a major impact on the cost of going s of dollars can be added to a solar system's price tag due installation company to obtain a construction permit and Having Jurisdiction (AHJ). Lengthy permitting timelines ca backing out of contracts, forcing installers to pass sunk co ting process literally makes or breaks solar deals.

This is why Permitting & Inspection is a foundational cate U.S. Department of Energy funded program to recognize er requirements, local governments must earn at least 20 Bronze-level designation, provide training for permitting to a three-business day or less turn around for small roof



Moving from Silver to Gold Designation with SolarAPP+

A local government's decision to utilize SolarAPP+ to reduce permitting times for solar PV and storage can be an excellent springboard to further reduce the other soft costs that often limit the installation of solar PV in a community. The SolSmart program offers resources and technical assistance for local governments to increase transparency and reduce the barriers to solar development. Litilization of the SolarADD, tool can atreamling the SolEmert designation process

Collaboration





Solar Workgroup Co-Conveners and Planning Team Members









Southern Environmental Law Center



www.swvasolar.org







Vision: Southwest Virginia is a solar leader in the Commonwealth and Central Appalachia, building on the region's proud history as an energy leader, working to realize the economic, environmental, and resiliency benefits of solar energy markets for all SWVA community members.

Mission: The Solar Workgroup of Southwest Virginia is developing a locally rooted solar industry as a regional economic and social catalyst, creating jobs and energy savings, as well as attracting renewable energy investments and new business opportunities to SWVA.



Solar Workgroup Goals

- 1 Identify and develop sites that are ideal for solar development, especially solar "ambassador" projects.
- 2 Grow workforce development and entrepreneurship opportunities to advance solar projects and maximize local benefits.
- 3 Expand education and outreach in communities and with local leaders around solar benefits and opportunities.
- 4 Promote policy changes that will help grow the solar industry in Southwest Virginia.





Southeast Region



Why: Solar Playbook for SWVA?

- How can the region maximize investment and local benefits from large scale solar development?
- Significant inventory of previously mined land
- Need for technical assistance to streamline developme
 - Step-by-step guide for localities
 - Up to date information about policy
 - Specific to Southwest Virginia





LARGE-SCALE SOLAR DEVELOPMENT A PLAYBOOK FOR SOUTHWEST VIRGINIA

Available at: <u>swvasolar.org/swva-solar-playbook/</u>



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Local and State Context: Regulatory Approval

- Local Planning and Zoning Considerations
 - Comprehensive Plan
 - Zoning codes
 - Site plan review
 - Opportunity zones
- State Approval process
 - Permit by rule
- Other
 - Pollinator friendly solar



Other Development Considerations

- Power Purchase Agreements and Net Metering
- PACE Financing
- Shared (Community) Solar
- Tax Revenue Options and Incentives
- Solar on Brownfields and Previously Mined Lands





Steps for Local Governments to Facilitate Large-Scale Solar Development



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WHEN THERE IS A HUGE SOLAR ENERGY SPILL

IT'S JUST CALLED A NICE DAY

Bronze 60 Total Points 3 Pre-requisite Credits

- □ 20 Points in Permitting & Inspection
- □ 20 Points in Planning & Zoning
- □ 20 Points from any Special Focus category
- □ Complete the Solar Statement (PR-1)
- □ Complete solar permitting checklist (PI-1)
- □ Complete zoning review (PZ-1)

Silver 100 Total Points 3 Pre-requisite Credits

- □ Complete bronze designation requirements
- □ Complete permit staff training (PI-2)
- □ Complete inspection staff training (PI-3)
- □ Complete zoning clarification (PZ-4)

Gold 200 Total Points 2 Pre-requisite Credits

- □ Complete silver designation requirements
- Complete permit turnaround time (PI-4)

Complete solar in zoning (PZ-5)