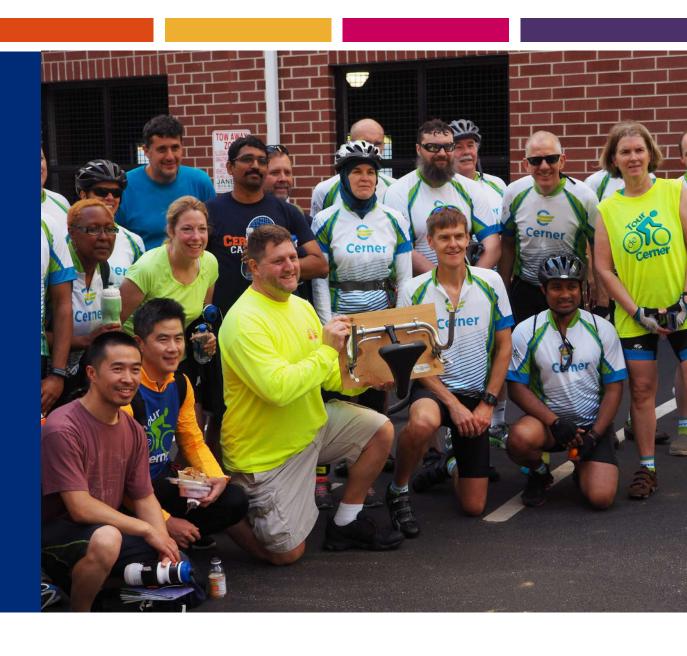
It's Alive! Modern Census Applications

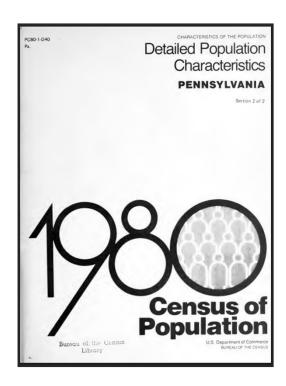




What is the proper way to cite US Census Bureau data?



Census Products: 1980s



Just the Decennial Census

Census Products: 2020s

- Decennial Census: Enumeration
- 1-Year American Community Survey (ACS): Estimate
- 5-Year American Community Survey (ACS): Estimate
- Population and Housing Unit Estimates
- Public Use Microdata Sample (PUMS):
 Estimates

THEY ARE <u>NOT</u> ALL THE SAME!

What is the population of Pennsylvania?

Census Product	2010	2013	2016	2020	2023	2024
Decennial Census	12,702,379	N/A	N/A	13,002,700	N/A	N/A
ACS 1-Year Estimate	12,709,630	12,763,536	12,784,227	N/A	12,961,683	N/A
ACS 5-Year Estimate	N/A	12,779,559	12,791,181	12,989,208	N/A	N/A
Population Estimates (as of July 1) 2010-2019	12,711,160	12,776,309	12,782,275	N/A	N/A	N/A
Population Estimates (as of July 1) 2020-2024	N/A	N/A	N/A	12,996,143	13,017,721	13,078,751

Sources:

- US Census Bureau, 2020 Decennial Census, P1, DECENNIALPL2020, DEC Redistricting Data (PL 94-171).
- US Census Bureau, 2010 Decennial Census, P1, TOTAL POPULATION, Summary File 1.
- US Census Bureau, 2010 ACS 1-Year Estimates, DP05 Demographic and Housing Estimates.
- US Census Bureau, 2013 ACS 1-Year Estimates, DP05 Demographic and Housing Estimates.
- US Census Bureau, 2016 ACS 1-Year Estimates, DP05 Demographic and Housing Estimates.
- US Census Bureau, 2023 ACS 1-Year Estimates, DP05 Demographic and Housing Estimates.
- US Census Bureau, 2024 ACS 1-Year Estimates, DP05 Demographic and Housing Estimates.
- US Census Bureau, 2011-2015 ACS 5-Year Estimates, DP05 Demographic and Housing Estimates.
- US Census Bureau, 2014-2018 ACS 5-Year Estimates, DP05 Demographic and Housing Estimates.
- US Census Bureau, Annual Estimates of the Resident Population: April 1, 2010 to July 1, 2019, PAPANNRES.
- US Census Bureau, State Population Totals and Components of Change: 2020-2024 December 2024.

Decennial vs Population Estimates

Chester County 2017 - 2022

County/Municipality	Population Estimate (as of July 1) - 2017	Population Estimate (as of July 1) - 2018	Population Estimate (as of July 1) - 2019	April 1, 2020 - Decennial Census	April 1, 2020 - Estimates Base	Population Estimate (as of July 1) - 2020	Population Estimate (as of July 1) - 2021	Population Estimate (as of July 1) - 2022
Chester County	519,057	522,256	525,059	534,413	534,418	534,860	541,036	547,248
Atglen Boro.	1,406	1,409	1,410	1,313	1,311	1,310	1,310	1,315
Avondale Boro.	1,402	1,402	1,401	1,274	1,271	1,270	1,270	1,272
Birmingham Twp.	4,211	4,216	4,200	4,082	4,082	4,078	4,084	4,099
Caln Twp.	14,156	14,213	14,161	14,432	14,439	14,424	14,462	14,606
Charlestown Twp.	5,936	6,140	6,276	6,001	6,004	6,019	6,200	6,297
Coatesville City	13,110	13,115	13,071	13,350	13,345	13,331	13,333	13,349
Downingtown Boro.	7,927	7,932	7,900	7,892	7,888	8,017	8,172	8,252

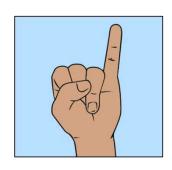
- The estimates are based on records, and "reset" with each Decennial Census.
- The Census Bureau's Population Estimates Program (PEP) also lists housing units.
- Decennial is every 10-years, 2-year delay. PEP is every summer, 1-year delay

Population Estimates vs 1-Year ACS

Chester County 2017 - 2023

County/Municipality	2017	2018	2019	2020	2021	2022	2023
ACS 1-Year Estimates	519,293	522,046	524,989	N/A	538,649	545,823	549,784
Population Estimate (as of July 1)	519,057	522,256	525,059	534,860	541,036	547,248	555,310
Difference	236	-210	-70	N/A	-2,387	-1,425	-5,526

- The ACS estimates are based on random surveys, that are "pooled".
- The 1-Year estimates are only available for larger geographies (counties, not municipalities).
- ACS is every spring to fall, 1-year delay.
- The ACS estimates are more informative for percentage than count.



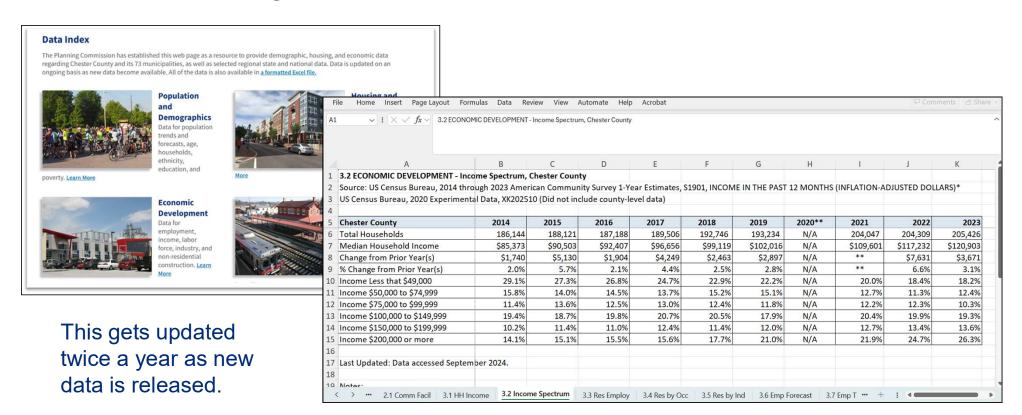
1-Year ACS vs 5-Year ACS

Chester County 2017-2023

Publication Year	2017	2018	2019	2020	2021	2022	2023
ACS 1-Year Estimates	519,293	522,046	524,989	N/A	538,649	545,823	549,784
ACS 5-Year Estimates			519,560	521,980	531,704	536,474	540,896
Difference			5,429	N/A	6,945	9,349	\$,888
Reflective Year	2017	2/8	2019	28	2021	7/	2023
	(2015-2019)	1 6-2020)	(2017-2021)	18-2022)	(2019-2023)	20-2024)	(2021-2025)
ACS 1-Year Estimates	519,293	522,046	524,989	N/A	538,649	545,823	549,784
ACS 5-Year Estimates	519,560	521,980	531,704	536,474	540,896		
Difference	-267	66	-6,715	N/A	-2,247		

- The 5 Year ACS is **most reflective** of the middle of the 5 years.
- The 5-Year estimates are only available for larger **and smaller** geographies (including municipalities).

Chester County Data: Downloadable Excel Spreadsheet



Chester County Housing Assessment

Housing in Chester County Today and Tomorrow

Chester County Housing Assessment

Assessment & Presentation Overview

- Utilized multiple data sources including Census to understand current housing conditions
- Specifically for Census, ACS, Decennial, Building Permit Study, and PUMS
- Will Provide examples of the types of analysis completed using Census data



Adaptable Report — Housing Need Analysis

This report provides information on current housing conditions, future projected housing needs, and major trends occurring at the national level that will have an impact on housing in the county. This information is intended to assist the county and its municipalities to ensure their housing remains adaptable to changing market forces, demographics, and climate impacts. The information will enable data-based decision making to ensure planning efforts are targeted to the greatest needs.



For additional data analysis, please contact Libby Horwitz, Senior Housing and Economic Development Planner at ehorwitz@chesco.org.

Chester County Housing Assessment

Important Census Housing Data

- Population (total, senior, children)
- Households (size, characteristics)
- Housing stock (total, value, bedrooms)
- Tenure (ownership and rental rates, when moved in)
- Commute (distance, time, method)



Adaptable Report — Housing Need Analysis

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Chester County Housing Assessment

Additional Data Sources

- Permits (planned units)
- Federal Housing Finance Agency (land value)
- Home Mortgage Disclosure Act Database (mortgage)
- Assessment (construction, sales, sales prices)
- Bureau of Labor Statistics (employment, wages)



Adaptable Report — Housing Need Analysis

This report provides information on current housing conditions, future projected housing needs, and major trends occurring at the national level that will have an impact on housing in the county. This information is intended to assist the county and its municipalities to ensure their housing remains adaptable to changing market forces, demographics, and climate impacts. The information will enable data-based decision making to ensure planning efforts are targeted to the greatest needs.



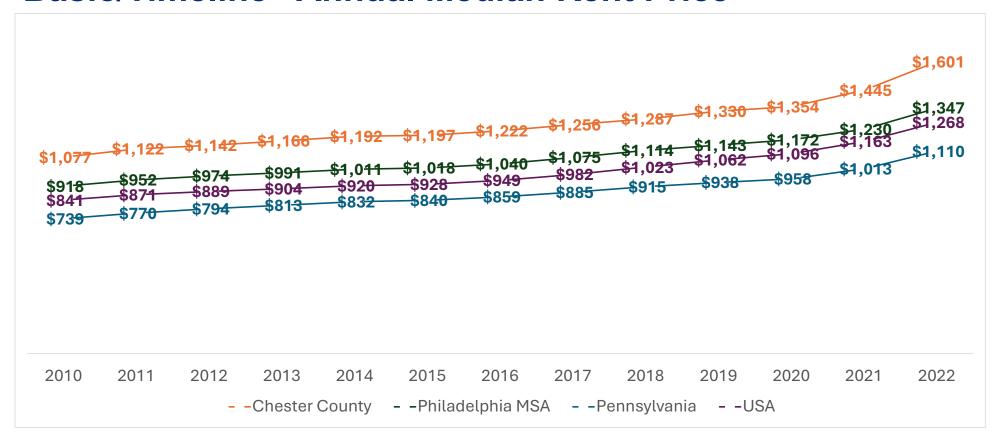
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ACS Data 5 Year – Housing Analyses Housing in Chester County Today and Tomorrow

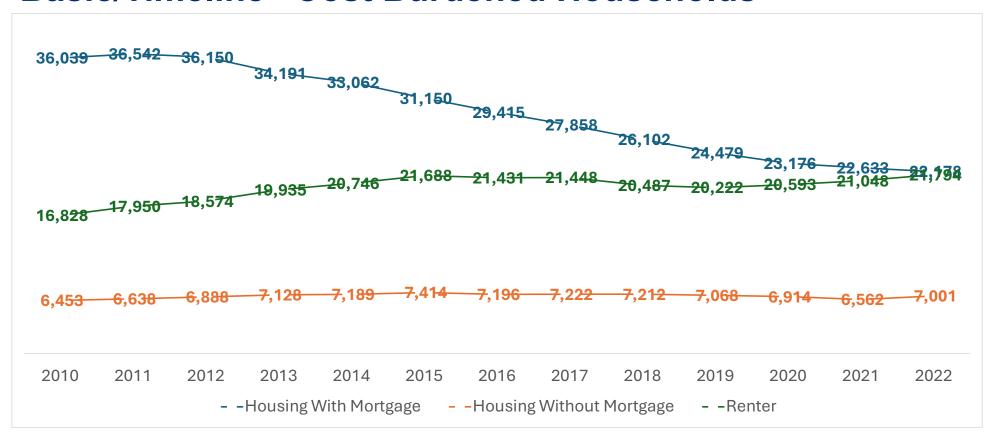
Basic/Point in Time - Tenure by Type

ALL	Al		Owner Oc	cupied	Renter Occupied		
TOTAL	198,159	100%	148,128	100%	50,031	100%	
1, detached	122,075	62%	113,862	77%	8,213	16%	
1, attached	37,407	19%	27,686	19%	9,721	19%	
2 apartments	3,298	2%	274	0%	3,024	6%	
3 or 4 apartments	5,020	3%	491	0%	4,529	9%	
5 to 9 apartments	6,452	3%	712	0%	5,740	11%	
10+ apartments	19,237	10%	1,816	1%	17,421	35%	
Mobile home / other	4,670	2%	3,287	2%	1,383	3%	

Basic/Timeline- Annual Median Rent Price



Basic/Timeline- Cost Burdened Households

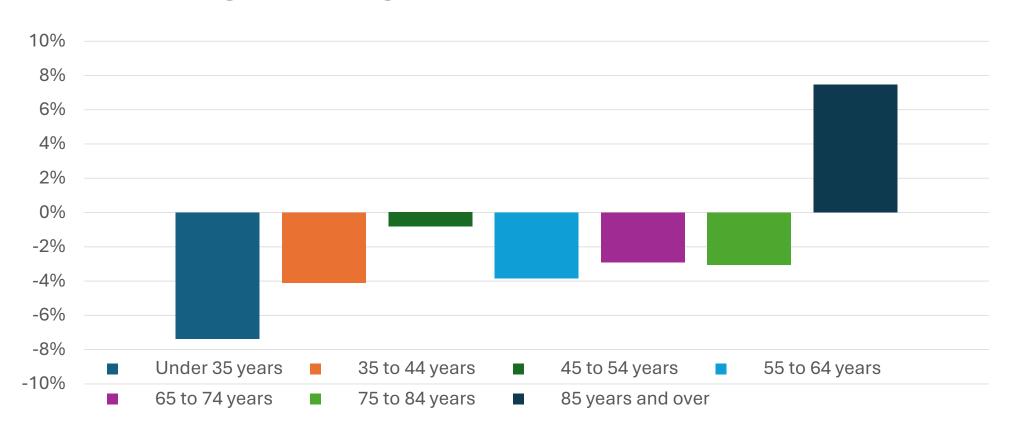


Basic/Change – Change in Family Households

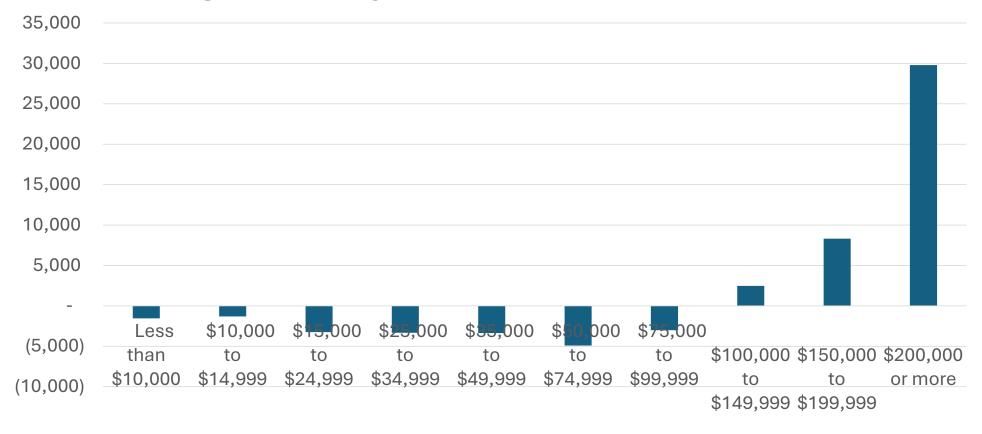
	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
Change in Total Households	1%	1%	0%	0%	0%	1%	1%	1%	1%	3%	1%
Change in Family Households	1%	0%	0%	1%	0%	1%	1%	1%	2%	2%	1%
Change in Family With											
Children Households	0%	-1%	-2%	-1%	-1%	1%	0%	0%	3%	2%	-1%
Change in Non-Family											
Households	0%	2%	2%	0%	0%	0%	0%	0%	0%	4%	3%

Change in Households 2011- 2022	
All Households	9.8%
Non-Family Households	10.4%
Households With Children	-1.2%

Basic/Change– Change in Ownership Rate 2010-2022



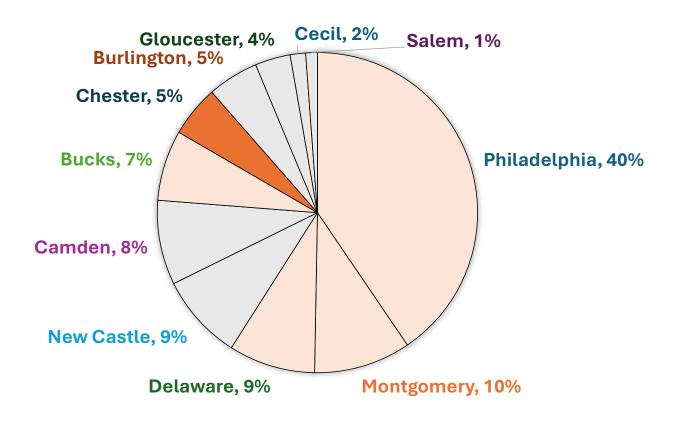
Basic/Change - HHs by Income Bracket 2010-2022



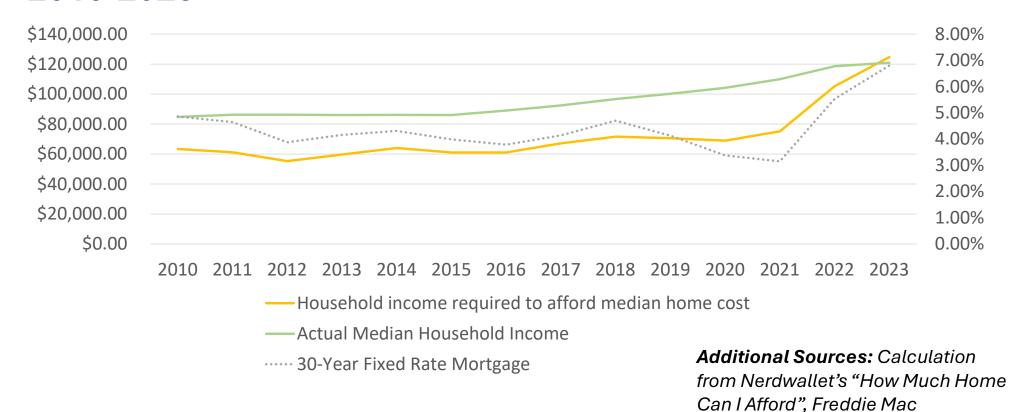
Analysis/Share – Share of Regional Growth

	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
Region Total	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Philadelphia	40%	43%	45%	40%	40%	54%	154%	37%	19%	12%	-21%
Salem	0%	-1%	-1%	-2%	-5%	-4%	-12%	-4%	-2%	2%	0%
Cecil	1%	1%	2%	1%	2%	1%	3%	0%	3%	0%	3%
Bucks	4%	2%	1%	2%	-3%	1%	-3%	5%	6%	13%	7%
Camden	0%	-1%	-4%	-3%	-7%	-1%	-95%	-6%	0%	12%	8%
Delaware	4%	4%	4%	4%	5%	6%	4%	11%	6%	7%	8%
Burlington	4%	3%	1%	2%	-3%	-6%	-74%	-7%	5%	11%	10%
Gloucester	4%	4%	3%	3%	8%	0%	-14%	3%	4%	7%	10%
New Castle	11%	12%	14%	19%	20%	17%	3%	11%	16%	8%	16%
Chester	14%	14%	15%	17%	19%	15%	66%	25%	18%	8%	27%
Montgomery	17%	19%	21%	18%	24%	16%	69%	26%	25%	19%	31%

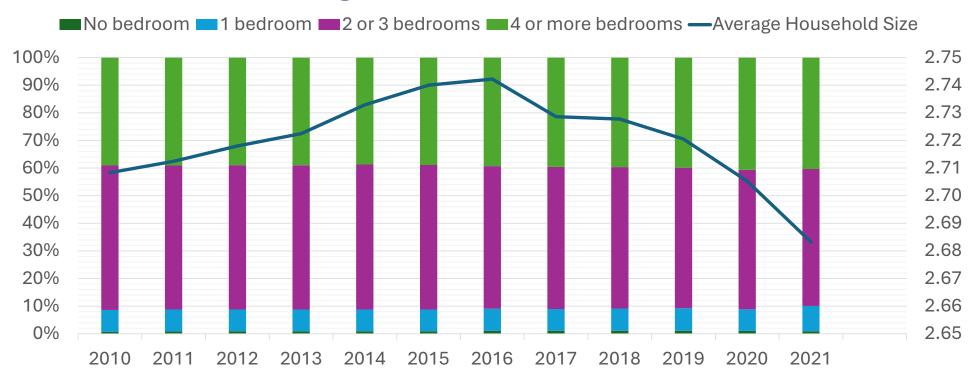
Analysis/Share –Share of Region's Lower Income HHs



Analysis/Compare – Income Needed vs Actual Income 2010-2023



Analysis/Compare – Bedrooms vs Average Household Size



Building Permit Study

Housing in Chester County Today and Tomorrow

Building Permit Study

Basic/Point in Time - Construction Costs Per-Unit in Chester County

2023	Authorized Buildings	Authorized Units	Total Valuation	Construction Cost Per Unit
1-unit buildings	1,112	1,112	\$345,263,378	\$310,489
2-unit buildings	5	10	\$850,000	\$85,000
3-4 unit buildings	3	12	\$1,548,760	\$129,063
5+ unit buildings	13	161	\$28,778,959	\$178,751

2022	Authorized Buildings	Authorized Units	Total Valuation	Construction Cost Per Unit
1-unit buildings	1,501	1,501	\$487,931,859	\$325,071
2-unit buildings	7	14	\$2,741,000	\$195,786
3-4 unit buildings	8	32	\$4,432,736	\$138,523
5+ unit buildings	36	697	\$105,119,568	\$150,817

Housing in Chester County Today and Tomorrow

1-1 Variable - Year Moved in by Income (Ownership)

	Less than 2 years	2 to 4 years	5 to 9 years	10 or more years
Less than \$35k	9%	6%	7%	78%
\$35k to \$49,999	6%	15%	8%	72%
\$50k to \$74,999	13%	12%	12%	64%
\$75k to \$99,999	17%	11%	19%	54%
\$100k or more	11%	17%	19%	52%

1-1 Variable – Overhoused / Overcrowded (Rental)

		Persons						
		1	2	3	4	5+		
	1	12,218	3,918	597	154	110		
	2	5,417	9,547	1,072	919	1,327		
Bedrooms	3	591	1,913	1,557	2,061	1,098		
	4	630	260	273	694	658		
	5+	63	•	187	-	137		

TOTAL RENT	45,401	
Overhoused Total	1,731	3.8%
Severly Overhoused	63	0.1%
Highly Overhoused	630	1.4%
Moderately Overhoused	1,038	2.3%
Overcrowded Total	4,205	9.3%
Severly Overcrowded	110	0.2%
Highly Overcrowded	1,481	3.3%
Moderately Overcrowded	2,614	5.8%

Defined Variables- Gap Analysis

	Top AMI - Household	Max Affordable Price (own)	Max Affordable Price (Rent)	Current Number of Households	Current Number of Units (Own)	linits	Total Units			
Median Income	\$118,574									
Up to 30%	\$35,572	\$65,473	\$889	23,396	5,987	7,195	13,182			
Up to 50%	\$59,287	\$159,171	\$1,482	45,045	13,491	23,056	36,547			
Up to 60%	\$71,144	\$205,586	\$1,779	57,233	23,267	32,078	55,345			
Up to 80%	\$94,859	\$299,029	\$2,371	81,673	45,399	42,467	87,866			
Up to 100%	\$118,574	\$398,400	\$2,964	103,287	74,350	44,557	118,907			
Up to 120%	\$142,289	\$489,271	\$3,557	122,885	10,1473	44,557	146,030			

Defined Variables- Gap Analysis

	Number of Households	Total Units	Current Rental	Curren Owned	Gap All	Gap Owned
Up to 120%	122,885	146,030	44,557	101,473	23,145	(21,412)
Up to 100%	103,287	118,907	44,557	74,350	15,620	(28,937)
Up to 80%	81,673	87,866	42,467	453,99	6,193	(36,274)
Up to 60%	57,233	55,345	32,078	23,267	(1,888)	(33,966)
Up to 50%	45,045	36,547	23,056	13,491	(8,498)	(31,554)
Up to 30%	23,396	13,182	7,195	5987	(10,214)	(17,409)

Implications Housing in Chester County Today and Tomorrow

Findings & Uses

- Lower-income rental households becoming increasing cost burdened.
- Lower-income owner households being priced out of the county.
- Decreasing families / school age children.
- Utilizing gap analysis to help create target number.
- Understanding lower share of lower-income households.
- Ability to respond to concerns with data and information.
- Help to demonstrate real need.

US Census Bureau Updates

- As of October 1, 2025, the ASC Web Page is offline.
- The ACS Data Users Group Discussion Web Page has been shut down.
- Census staff are still eager in interact with users.
- 2030 Census coordination has begun: Local Update for Census Addresses (LUCA)

2030 Census LUCA

The 2030 Census Local Update of Census Addresses (LUCA) operation is an opportunity provided by the U.S. Census Bureau that allows tribal, state, and local governments to engage with the 2030 Census by reviewing and commenting on the Census (or LUCA) Address List prior to the 2030 Census.

While 2030 LUCA does not officially start until 2027, governments can choose to start preparing now. Rear more below in the section How to Start Preparing.

Useful Data Web Pages

- Pennsylvania State Data Center https://pasdc.hbg.psu.edu/
- Chester County Planning Commission Data Web Index https://www.chescoplanning.org/Resources/Data.cfm
- American Community Survey data release schedule -https://www.census.gov/programs-surveys/acs/news/data-releases/2024/release-schedule.html







- Center for Rural Pennsylvania Data Hub https://www.rural.pa.gov/data/data-dashboards
- Federal Reserve Economic Data (FRED) https://fred.stlouisfed.org/

Contact us if you have questions:

David Greenberg, County Planner Montgomery County Planning Commission David.Greenberg@montgomerycountypa.gov

Libby Horwitz, AICP, Housing & Economic Planner
Chester County Planning Commission
ehorwitz@chesco.org

Jake Michael, AICP, Senior Demographer Chester County Planning Commission jmichael@chesco.org