

## PJM's Regional Transmission Expansion Planning Process

# Determining the Need for Infrastructure

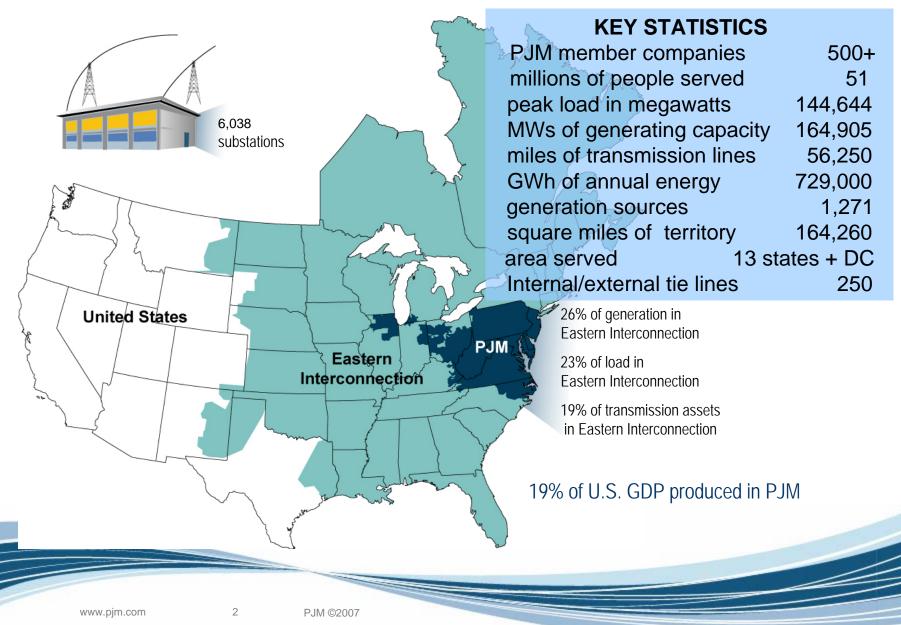
October 29, 2007 Electric Transmission: Meeting the Needs of the 21<sup>st</sup> Century

> Bill Whitehead Executive Director – State Government Policy

PJM ©2007



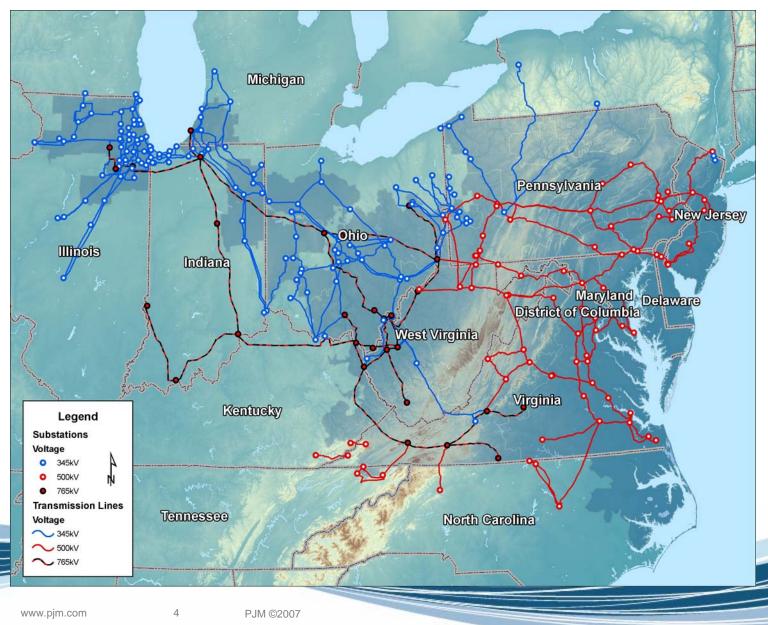
## PJM - Part of the Eastern Interconnection



| <b>J</b> pjm<br>PJM                | PJM in the World<br>165,000 MW Installed Capacity • 247 Interties<br>1,271 Generating Units • 56,070 miles of transmission |
|------------------------------------|--|
| EDF (France)                       | 83,000 MW Installed Capacity • 41 Interties<br>608 Generating Units • 30,162 miles of transmission                         |
| Tokyo Electric                     | 64,000 MW Installed Capacity • 3 Interties<br>147 Generating Units • 43,857 miles of transmission                          |
| State Grid Corp.<br>of China       | 436,000 MW Installed Capacity<br>44,169 miles transmission (330kV +)   |
| National Grid<br>(England & Wales) | 75,600 MW Installed Capacity • 2 Interties<br>212 Generating Units • 14,552 miles of transmission                          |
| Italy                              | 54,000 MW Installed Capacity • 10 Interties<br>314 Generating Units • 26,503 miles of transmission                         |
| Power Grid<br>Corp. of India       | 126,994 MW Installed Capacity • 23 Interties<br>1,000 Generating Units • 117,228 miles of transmission (220kV+)            |
| www.pjm.com 3 PJM ©2007            |  |

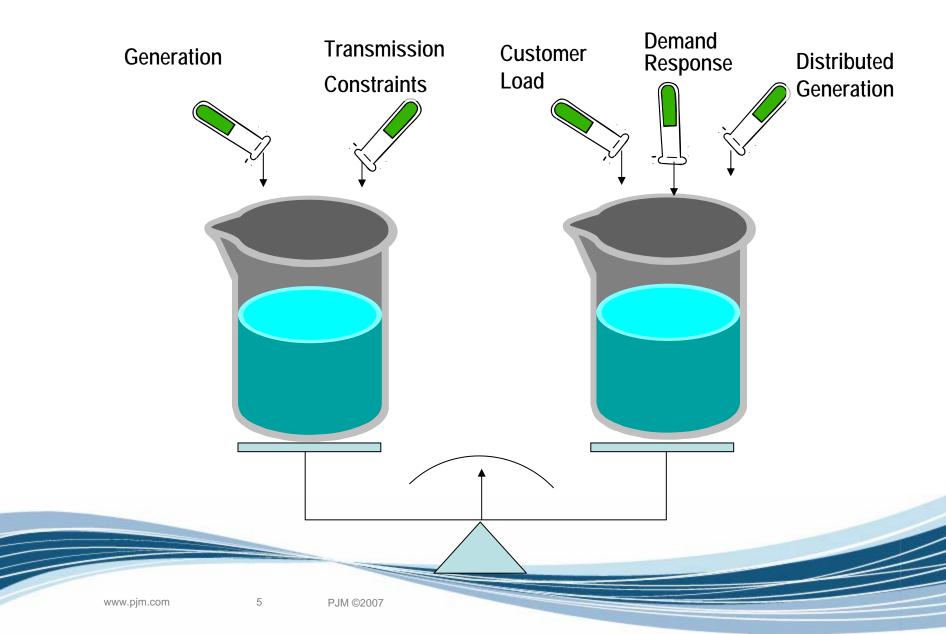


## PJM Bulk Power Transmission System



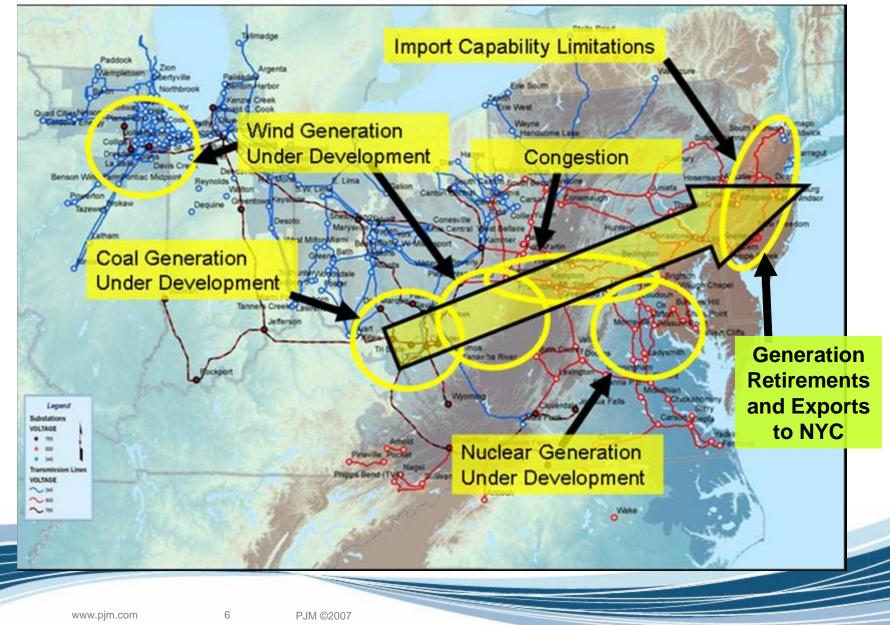


# PJM's Planning Process - Achieving Reliability



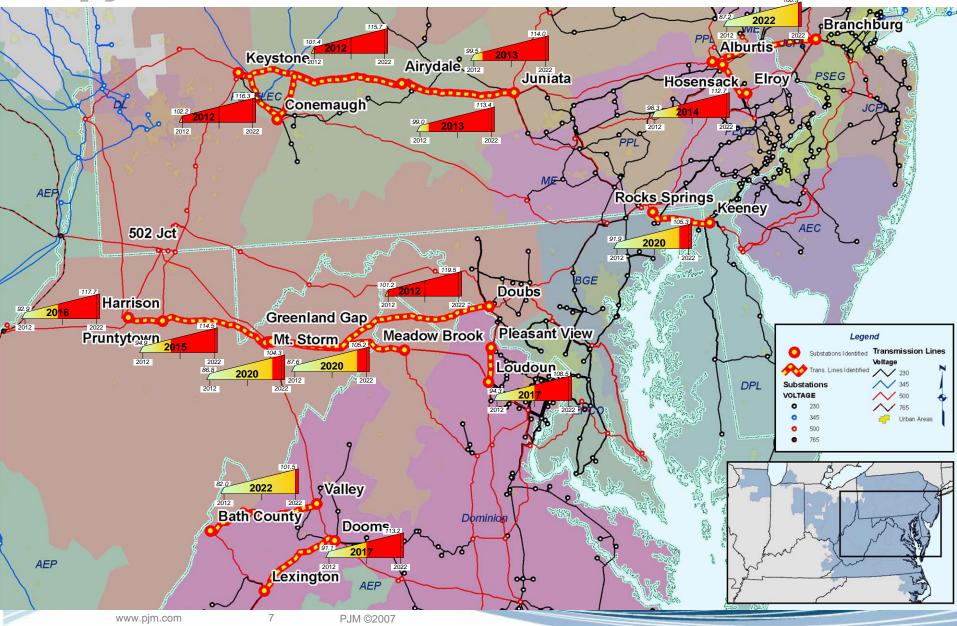


## **Transmission Expansion Drivers**

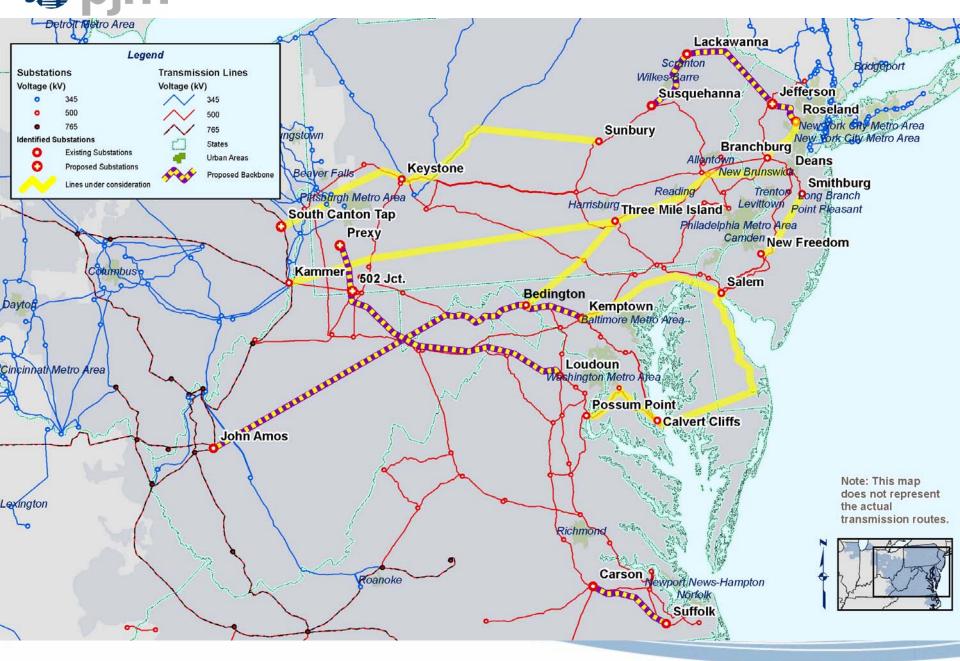




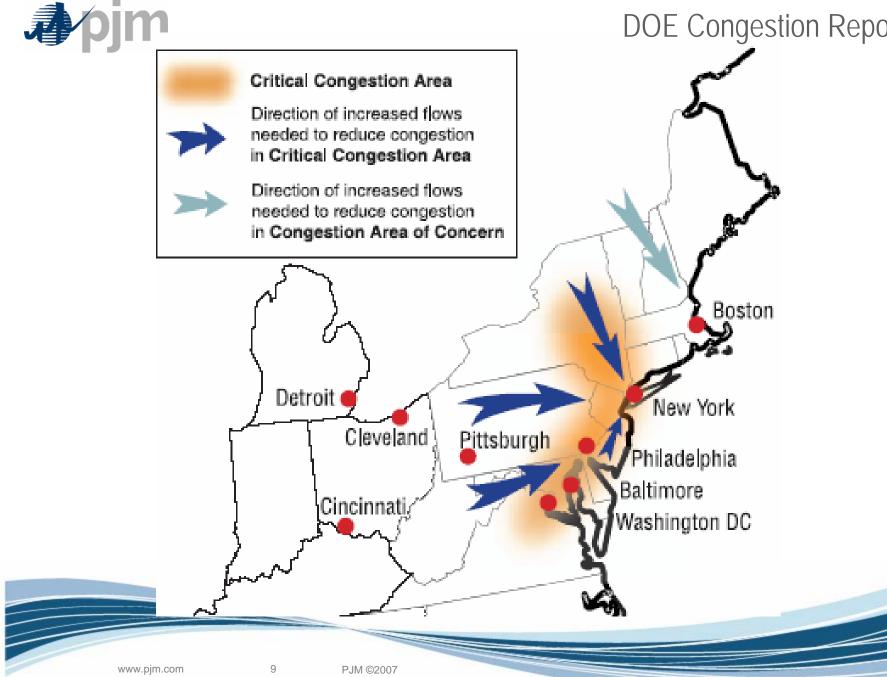
#### 500 kV Overloads





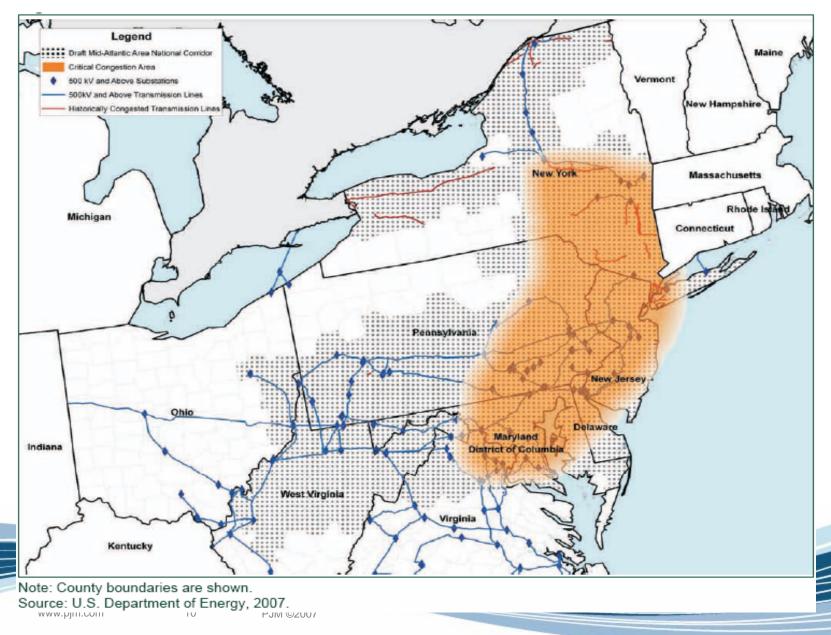








### Mid-Atlantic Area National Corridor





# Public Policy Impacts - Achieving Reliability

